



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were irregular, but mostly unchanged. Trade sentiment was mostly steady. Demand covered the full range with mixed opinions for upcoming holiday interest and first of the month business. Supplies were usually sufficient to cover trade needs. In the parts structure, breast items were balanced to well cleared and moving well. Dark meat was irregular, but available and wings were at least adequate and often discounted to move. In production areas, live supplies were moderate at mostly desirable weights.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 06/25/01-06/30/01 (cents per lb)

US GRADE A			COMPOSITE		
(Includes branded product)					
<u>AREAS</u>	<u>MAJORITY</u>	<u>WTD</u> <u>AVG</u>	<u>LOADS</u>	<u>WTD</u> <u>AVG</u>	<u>LOADS</u>
Bos/New Eng	55.50-58.00	56.64	18	59.50	31
Chicago	50.00-55.00	53.87	47	56.28	85
Cincinnati	TFEWR	—	—	59.08	24
Cleveland	TFEWR	—	—	62.36	14
Denver	68.50	68.43	17	66.69	25
Detroit	52.00	53.53	17	56.46	52
Los Angeles	69.00	66.78	66	64.58	138
New York	54.00-56.00	55.04	23	57.37	56
Philadelphia	53.00-55.00	53.75	10	55.27	24
Pittsburgh	52.50-54.50	53.50	12	58.48	60
St. Louis	53.00-53.25	52.49	20	54.45	41
San Francisco	69.50	68.41	29	68.56	74

Composite 12 City Weighted Average

Loads	06/25/01	Change/Last Wk	06/18/01	06/26/00
624	59.94	-0.44	60.38	56.08

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	57.00-62.00	61.74	42
Central	56.00-62.00	59.09	72
West	53.00-65.50	60.48	53

Southeast Area FOB Dock Equivalent

Mississippi	63.50-64.50	63.88	81
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 63.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,123	50.00-65.75	61.27

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	206.50	1,415
BREASTS - B/S	133.50	4,928
BREASTS - WHOLE	69.50	1,313
THIGH MEAT - B/S	95.50	730
LEG QUARTERS	29.50	9,608
WINGS	98.00	3,188

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was steady. Demand following the weekend was light to moderate, best where featured. Supplies were in balance for current needs. In the parts structure, trading was better as July 4th and first of the month interest increased and retail ads appeared. Breast items were sufficient to close balanced with movement expected to increase. Dark meat was also in good balance aided not only by retail, but also export business. Wings were available. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair to moderate entering the week. Offerings of the 3 pound and lighter birds were at least adequate. The 3.5 to 4 pound sizes had moved into a better balanced position. Movement through retail and distributive channels was fair. The market tone was mostly steady. In the parts complex, breast items were adequate to balance. Dark meat cuts were more than sufficient. Wings were readily available.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. Trading for this weeks deliveries were at generally unchanged prices. Offerings easily adequate for current needs. Retail demand was fairly good overall, best to cover features. Dealers reported moderate weekend carryovers. Trading reported on parts: leg quarters bulk 30.5-33.5 and 4/10s 32-34, breasts bone-in 66-77 and boneless 124-140, boneless thigh meat 89-92. The Los Angeles negotiated WOG weighed average was 55.74 down 1.85 with the volume reported at 38 loads down 5 percent.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's deliveries were mostly unchanged from last Monday's final and TFEWR into Ohio. The whole fryer market tone was steady. Offerings of additional product were available. All channels noted demand was in a full range, mostly moderate with mixed expectations for the upcoming holiday period. Floor stocks were balanced to fully adequate with weights mostly desirable. Parts trading was fairly active on boneless/skinless breasts with dark meat items well cleared and wings increasingly hard to place. Supplies were generally blanced with wings in the longest position. The market tone was mostly steady on all items.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fairly good through the weekend. Fill-in needs were generally noted as no better than fair with best interest centered on tight supplies of 3.5 to 4.0 sizes. Other sizes were at least adequate. Live supplies were moderate; weights were mostly desirable to heavy. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 56 to 70 cents. Trade sentiment was mostly steady. Bone-in and boneless skinless breasts were generally noted as in good balance to closely cleared. Drums were moving well, but other leg cuts were slow to clear. Wings were ample.

***BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.**

BRANDED U.S. GRADE A

RANGE	50-78
WEIGHTED AVERAGE	59.26
NO. OF BOXES	15,221

*7 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was generally moderate entering the week. Offerings of boneless-skinless breasts were clearing well. Bone-in breasts ranged adequate to balanced. Wings remained readily available with discounting noted to stimulate interest. Dark meat lines were at least sufficient. Movement through retail and distributive channels was mostly fair, best for the occasional promotion. The market tone was fully steady on breast items, about steady on dark meat cuts, no better than steady to barely steady on wings.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S		125-130	130.15	604,820
TENDERLOINS		135-140	139.24	127,760
BREAST - WITH RIBS		59-60	66.00	223,520
BREAST - LINE RUN		59	62.00	144,000
LEGS		41-42	45.33	295,640
LEG QUARTERS (BULK)		29-30	30.15	540,338
DRUMSTICKS		37-38	44.77	174,870
THIGHS		37-38	45.04	135,180
B/S THIGHS		88-89	92.05	56,200
WINGS (WHOLE)		88-89	89.65	481,440
BACKS AND NECKS (STRIPPED)		10-12	12.19	91,315
LIVERS (5 POUND TUBS)		30-35	39.78	82,880
GIZZARDS (HEARTS)		40-45	44.68	121,160

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,919	105.00-137.00	115-120	116.52
TENDERLOINS	1,374	120.00-236.00	145	145.96
BREAST - WITH RIBS	172	56.00-84.00	-	66.64
FRONT HALVES	320	60.00-69.00	66-68	65.25
LEGS		NO TRADING REPORTED	-	-
LEG QUARTERS (BULK)	373	26.00-28.00	26-27	26.15
LEG QUARTERS (4/10)	4,996	26.00-29.00	28	28.11
WINGS (WHOLE)	139	67.00-106.00	88-90	86.29
DRUMSTICKS	1,116	34.00-46.00	35	35.07
THIGHS	1,841	34.00-38.00	34	34.13

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/25	06/21	06/21	06/18	06/14
ALA	3,792	3,790	4.92	3,924	4.97
ARK	5,230	4,904	4.99	5,043	4.95
DELMARVA	2,341	2,251	5.06	2,362	5.06
KY-LA-TN	1,991	1,997	4.47	1,990	4.51
MISS	2,856	2,828	5.05	2,798	5.06
NC	2,645	2,621	5.80	2,497	5.82
TEXAS	2,353	2,342	4.74	2,165	4.60
TOTAL	21,208	20,733	5.02	20,779	5.01
MON	21,208(A)			20,779(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 25-Jun 2001 is estimated to be 31,730,000 up 1.76 percent from a week ago and up 1.23 percent from a year ago.

(Last week 31,181,000, last year 31,346,000)

*****NOTICE*****

SOUTHERN STATES BROILER/FRYER PARTS

****IS UNAVAILABLE AND WILL BE RELEASED AS SOON AS POSSIBLE****

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 25-JUN-2001 TO 29-JUN-2001, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	112.00 - 135.00	120.00 - 125.00
BREAST - LINE RUN	61.00 - 79.00	61.00 - 70.00
LEGS	41.00 - 49.00	-
LEG QUARTERS (BULK)	26.00 - 35.00	28.00 -
DRUMSTICKS	35.00 - 47.00	-
THIGHS	36.00 - 45.00	-
WINGS (WHOLE)	87.00 - 101.00	95.00 - 97.00
BACKS AND NECKS (STRIPPED)	15.00 - 17.00	-
LIVERS	25.00 - 46.00	-
GIZZARDS (HEARTS)	35.00 - 51.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	80-100
WOGS 2# & UP - CUT UP 8&9 PIECES	84-106
FROZEN HENS 5# & UP	93-99
FROZEN DUCKS	139-154
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA

(L.A. AREA)

FRESH FRYERS	85-87
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	DRY PACK	96-104
	ICE PACK	94-96
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113-123
HENS OVER 5#	ICE PACK	98
	DRY PACK	91
DUCKS		152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

22-JUN-2001

CHICKEN — PRICES — VOLUME —
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	23.00	-	240,000	-
WTD AVERAGE	23.00			

CHICKEN, WITH SKIN ADDED

— PRICES — VOLUME —
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	20.50-24.50	21.00-24.00	1,146,000	316,000
WTD AVERAGE	21.26	22.68		
15-20%				
RANGE	20.25-25.00	18.50-20.00	2,445,560	884,000
WTD AVERAGE	21.43	19.34		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES OF CT, DE, FL, GA, MA, MD, ME, NC, NH,

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

22-JUN-2001

CHICKEN — PRICES — VOLUME —
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

— PRICES — VOLUME —
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				
15-20%				
RANGE	18.00-21.00	16.25-19.50	2,094,000	890,400
WTD AVERAGE	18.42	18.12		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES OF AL, AR, IA, IL, IN, KS, KY, LA, MI, MN,

SOUTH CENTRAL HEAVY LIVE HEN Prices were generally unchanged from the past week. Demand was fair. Schedules were normal.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLTR

WEEK OF 25-JUN-01	CENTS/LB	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5.50-11.25	8-9	8.89	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Prices ranged unchanged although majority values were unchanged to slightly higher when compared to a week earlier. Demand was moderate for fully adequate offerings. Processing schedules were reported as normal to heavy. Finished product supplies were about adequate to adequate for trade needs. The undertone was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 25-JUN-01

WEEK OF 25-JUN-01	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		
AT FARM BUYER LOADING	4.75-10.5	8-9.5	8.20
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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